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**Neo Telemedia Limited**  
**中國新電信集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8167)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO**

- (1) PROPOSED OPEN OFFER ON THE BASIS OF  
ONE OFFER SHARE FOR EVERY TWO SHARES  
HELD ON THE RECORD DATE;**
- (2) APPLICATION FOR WHITEWASH WAIVER;**
- (3) CONNECTED TRANSACTION IN RELATION TO THE  
UNDERWRITING ARRANGEMENT;**
- (4) CONNECTED TRANSACTION IN RELATION TO THE LOAN  
CAPITALISATION; AND**
- (5) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcements of Neo Telemedia Limited (the “**Company**”) dated 11 August 2015 (the “**Announcement**”) and 14 August 2015 in relation to, among others, the proposed Open Offer; application for the Whitewash Waiver; connected transaction in relation to the Underwriting Commission Arrangement; connected transaction in relation to the Loan Capitalisation; and proposed increase in authorised share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) details of the Open Offer, the Underwriting Agreement, the Whitewash Waiver, the Underwriting Commission Arrangement and the Loan Capitalisation; (ii) the proposed increase in the authorised share capital of the Company; (iii) letters from the independent board committee of the Company and the independent financial adviser respectively setting out their recommendations in relation to the Open Offer with the absence of excess application arrangement, the Whitewash Waiver; the Underwriting Commission Arrangement and the Loan Capitalisation and (iv) a notice of the EGM will be despatched to the

Shareholders as soon as practicable in compliance with the requirements of the Takeovers Code and the GEM Listing Rules.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular is required to be despatched by the Company to the Shareholders within 21 days of the date of Announcement, i.e. 1 September 2015. As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, including the financial information of the Group, the statement on material change regarding the Group and the letter of advice from the independent financial adviser, it is expected that the despatch date of the Circular will be postponed to a date on or before 25 September 2015 unless further extension is granted by the Executive.

Application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for an extension of time for the despatch of the Circular to the Shareholders on or before 25 September 2015. The Executive has indicated that it is minded to grant such consent.

The original timetable in relation to the Open Offer as set out in the Announcement will be revised and a revised timetable in relation to, among others, the Open Offer will be announced as soon as practicable.

By Order of the Board  
**Neo Telemedia Limited**  
**CHEUNG Sing Tai**  
Chairman

Hong Kong, 31 August 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting and on the website of the Company at [www.neo-telemedia.com](http://www.neo-telemedia.com).*